



Indian Minerals Yearbook 2015

(Part- III : Mineral Reviews)

54th Edition

ASBESTOS

(FINAL RELEASE)

**GOVERNMENT OF INDIA
MINISTRY OF MINES
INDIAN BUREAU OF MINES**

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2 Asbestos

Asbestos is a group of six naturally occurring fibrous silicate minerals. The physical properties, besides fibrous character, such as, fineness, flexibility, tensile strength & length of fibres, infusibility, low heat conductivity and high resistance to electricity & sound as also to corrosion by acids, make asbestos commercially important. Commercial asbestos is classified into two main mineralogical groups: serpentine asbestos or chrysotile asbestos and amphibole asbestos. The latter includes asbestos minerals, such as, tremolite, actinolite, anthophyllite, amosite and crocidolite. Commercially, chrysotile asbestos is far superior in physical properties and hence more valuable than amphibole asbestos.

India's asbestos requirement is mainly met through imports from Russia, Kazakhstan, Brazil and China.

RESOURCES

As per the UNFC system, the total resources of asbestos in the country as on 1.4.2010 are placed at 22.17 million tonnes (Table-1). Of these, 2.5 million tonnes are reserves and 19.6 million tonnes are remaining resources. Out of the total resources,

Rajasthan accounts for 13.6 million tonnes (61%) and Karnataka 8.28 million tonnes (37%). The remaining two percent resources are estimated in Jharkhand, Andhra Pradesh, Odisha and Uttarakhand.

Table-2 summarises the mineralogical varieties of asbestos occurring in various parts of the country.

PRODUCTION, STOCKS & PRICES

No production of asbestos was reported in 2014-15 as compared to 172 tonnes in the previous year due to temporary discontinuance of mines in Andhra Pradesh. Thus, there were no reporting mines in 2014-15 as against 4 mines in the preceding year (Tables - 4 & 5).

The mine-head closing stock of asbestos remained at 11 tonnes in both years (Table-6).

The average daily employment of labour in 2014-15 was 'Nil' as compared to 50 in the preceding year. Prices of asbestos are furnished in the General Review on 'Prices'.

Table – 2 : Occurrences of Asbestos in India

State	District	Mineralogical variety
Andhra Pradesh	Cuddapah	Chrysotile
Jharkhand	Singhbhum (East) Singhbhum (West)	Chrysotile, tremolite, chrysotile mixed with other minerals
Karnataka	Chikkmagaluru Hassan Mandya Mysuru Shivamogga	Amosite Anthophyllite Mixed amphibole minerals Chrysotile Amosite
Odisha	Kendujhar	-
Rajasthan	Ajmer Bhilwara Dungarpur Pali Rajsamand Udaipur	Mixed amphibole minerals -do- -do- Tremolite, chrysotile mixed with other amphibole minerals Tremolite, actinolite and mixed amphibole minerals Chrysotile, tremolite and mixed amphibole minerals
Uttarakhand	Chamoli	Others

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**Table – 1 : Reserves/Resources of Asbestos as on 1.4.2010
(By Grades/States)**

(In tonnes)

Grade/State	Reserves			Remaining Resources					Total Resources (A+B)	
	Proved STD111	Probable STD121 STD122	Total (A)	Feasibility STD211	Pre-feasibility STD221 STD222	Measured STD331	Indicated STD332	Inferred STD333		Reconnaissance STD334
All India : Total	1700152	4588 806101	2510841	109641	3072849 3257941	100687	2527918	10528925	57800	19655761 22166602
By Grades										
Chrysotile	5754	- 9028	14782	856	3117 9191	2885	17619	41992	-	75660 90442
Amosite	-	-	-	-	-	-	3987	4459680	-	4463667 4463667
Tremolite	-	-	-	-	94768 116516	-	2426700	1562125	-	4200109 4200109
Chrysotile mixed with others	-	-	-	-	3871 18309	-	-	336	-	22516 22516
Mixed Amphibole	1634775	4588 770739	2410102	108785	2638007 2975117	87802	42101	4121718	-	9973530 12383632
Actinolite	-	-	-	-	-	-	311	34000	-	34311 34311
Anthophyllite	-	-	-	-	-	-	-	20000	-	20000 20000
Others	-	-	-	-	332459 99675	-	-	-	-	432134 432134
Not-known	59623	- 26334	85957	-	627 39133	-	-	279574	57800	377134 463091
Unclassified	-	-	-	-	-	10000	37200	9500	-	56700 56700
By States										
Andhra Pradesh	5754	- 9028	14782	856	3117 9191	-	1500	27085	-	41749 56531
Jharkhand	-	-	-	-	3871 18309	2885	5769	124059	-	154893 154893
Karnataka	-	-	-	-	-	-	2441037	5841420	-	8282457 8282457
Odisha	-	-	-	-	-	10000	37200	9500	-	56700 56700
Rajasthan	1694398	4588 797073	2496059	108785	3065861 3230441	87802	42101	4526861	57800	11119651 13615710
Uttarakhand	-	-	-	-	-	-	311	-	-	311 311

Figures rounded off.

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Table – 3 : Principal Producers of Asbestos Till 2013-14

Name & address of producer	Location of mine	
	State	District
Padma Minerals (P) Ltd, Door No 4-11-146, Ambikapalli Road, Pulivendla, Distt. Cuddapah – 516 390 Andhra Pradesh.	Andhra Pradesh	Cuddapah
Baba Minerals Corporation, Door No. 1/125, Krishnappa Nagar, Near Rly. Station, Cuddapah, 516 004. Andhra Pradesh.	Andhra Pradesh	Cuddapah

**Table – 4 : Production of Asbestos, 2012-13 to 2014-15
(By States)**

(Qty in tonnes; value in ₹'000)

State	2012-13		2013-14 (P)		2014-15 (P)	
	Quantity	Value	Quantity	Value	Quantity	Value
India/Andhra Pradesh	389	17057	172	7271	-	-

**Table – 5 : Production of Asbestos, 2013-14 and 2014-15 (P)
(By Sector/ States/Districts/Grades)**

(Qty in tonnes; Value in ₹'000)

State/District	No. of mines	2013-14 (P)			Value	No. of mines	2014-15 (P)		
		Quantity					Quantity		
		Chrysotile	Amphibole	Total			Chrysotile	Amphibole	Total
India	4	172	-	172	7271	-	-	-	-
Private sector	4	172	-	172	7271	-	-	-	-
Andhra Pradesh	3	172	-	172	7271	-	-	-	-
Cuddapah	3	172	-	172	7271	-	-	-	-
Rajasthan*	1*	-	-	-	-	-	-	-	-
Ajmer*	1*	-	-	-	-	-	-	-	-

*Production of feldspar and quartz reported as associated minerals.

**Table – 6 : Mine-head Closing Stocks of Asbestos 2013-14 & 2014-15 (P)
(By State/Grades)**

(Qty in tonnes)

State	2013-14			2014-15		
	Chrysotile	Amphibole	Total	Chrysotile	Amphibole	Total
India /Andhra Pradesh	11	-	11	11	-	11

MINING & MILLING

The usual method of mining chrysotile in Pulivendla Tehsil, Cuddapah district, Andhra Pradesh, is by opening an incline along the dip varying from 20° to 25°, keeping the trap as floor and limestone as roof. Two or three such inclines are converted into a regular underground mine by developing levels and winzes connecting them and adopting board-and-pillar system of development. In almost all the mines, operations like blast hole drilling, hoisting, pumping and ventilation are mechanised.

The run-of-mine is subjected to manual sorting of asbestos-bearing rock (ABR). ABR is then hand-combed for chipping off the asbestos-bearing portion in small pieces of about 2.5 cm for producing asbestos concentrates. From ABR, the serpentine is removed as a waste. The asbestos concentrate is fed manually into hopper of a hammer mill. In hammer mill, asbestos and other minerals are separated and then fed to double-deck screen having 10 to 40 mesh sieves. The screening gives three fractions: (a) oversize, (b) middling, and (c) tailing.

Tailing is taken as a waste which generally does not contain appreciable quantity of asbestos. The oversize is recycled in the hammer mill, and the middling fibre is sucked up by a cyclone and collected.

GRADING & MARKETING

Small fibres recovered through milling process account for nearly a two-third production. The general grading system adopted is as follows:

Grade	Fibre Size	Method
Grade - As	45 mm and above	Hand-sorted
Grade - A	Between 25 and 45 mm	
Grade - B	Between 12 and 25 mm	
Grade - C	Above 16 mesh	Mill-processed
Grade - D3	24 mesh	
Grade - D4	40 mesh	
Grade - D6	60 mesh	

Note: Producers of amphibole asbestos sell their output as crude or fluff and powder.

CLASSIFICATIONS

Various classifications of chrysotile asbestos followed in India are based, by and large, on fibre length:

- (1) Grade As or A Special - 25.4 mm fibres or larger
 - As₁ - 25.4 mm and larger fibres but brittle compared to As or A Special
 - A - 19.05 to 25.4 mm fibres
 - A₁ - 19.05 to 25.4 mm fibres but brittle compared to A
 - A₂ - 19.05 to 25.4 mm fibres but brittle compared to A₁
 - Grade B - 6.35 to 19.05 mm fibres
 - B₁ - 6.35 to 19.05 mm fibres but brittle compared to B
 - B₂ - 6.35 to 19.05 mm fibres but brittle compared to B₁
 - C - Below 6.35 mm fibres
- (2) Grade A Special - Above 31.5 mm
 - A - Between 19 and 31.5 mm
 - B - Between 6.3 and 19 mm
 - C - Below 6.3 mm including powder
 - D - Dust

(3) Quebec standard asbestos testing machine classification of chrysotile asbestos according to groups is given below:

Crude Asbestos

- Group No. 1 Crude No. 1: Consists basically of crude, 3/4 inch and longer staple
- Group No. 2 Crude No. 2: Consists basically of crude, 3/8 to 3/4 inch staple.

Milled Asbestos

Standard designation of grade	Guaranteed minimum spinning test
Group No. 3 (spinning fibres)	
3 D	10.5-3.9-1.3-0.3
3 Z	0-8-6-2
Group No. 4 (shingle fibres)	
4 D	0-7-6-3
4 Z	0-1.5-9.5-5

(Contd.)

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(Concl'd.)

Standard designation of grade	Guaranteed minimum spinning test
Group No. 5 (paper fibres)	
5 D	0-0.5-10.5-5
5 R	0-0-10-6
Group No. 6 (waste)	
6 D	0-0-7-9
Group No. 7 (shorts or refuse)	
7 D	0-0-8-11
7W	0-0-0-16
Group No. 7 (floats)*	
7 RF	No test
7 TF	No test
Group No. 8 (sand & gravel)	
8 S	Less than 50 lb per cu ft loose measure
8 T	Less than 75 lb per cu ft loose measure.
Group No. 9 (gravel & stone)	
9 T	More than 75 lb cu ft loose measure

* The suffix 'F' designates 'floats' in the case of 7R and 7T grades.

USES

Industrial use of asbestos is linked with the type of asbestos. Chrysotile asbestos, being more fibrous and possessing better tensile strength than amphibole variety is used in the manufacture of asbestos fabrics, cement sheets, pipes and allied products. It is also used in brake linings, insulation and fireproof clothing. Short fibres are used with cement as binders for manufacturing asbestos-cement products. Amphibole asbestos generally finds use in heat insulation and treatment of acids. Anthophyllite and tremolite fibres, although of good length, are too weak and brittle to be spun. They are, therefore, used for boiler lagging, hard-setting magnesia composition and as a filler in asbestos paints and various asbestos-moulded articles.

CONSUMPTION

The apparent consumption of asbestos was 3,96,100 tonnes in the year 2014-15 whereas, it was 2,85,477 tonnes in the year 2013-14. Almost, all the asbestos was utilised for manufacturing of asbestos-cement and asbestos-based products.

SUBSTITUTION

Materials substituted for asbestos include calcium silicate, carbon fibres, fibres of cellulose, ceramic, glass & steel, wollastonite and several organic fibres like aramid, polyethylene, polypropylene and polytetrafluoroethylene. Where reinforcement properties of fibres are not required, several non-fibrous minerals are also considered for possible substitution. However, no single substitution is found to be as versatile or as cost-effective as asbestos.

THE ENVIRONMENTAL IMPACT OF ASBESTOS

Asbestos used as a part of construction material due to flame retardant quality, poses major risk to human health and environment. Asbestos has been linked in number of serious medical conditions. These include the lungs and respiratory problems because asbestos is made of tiny fibres which when released into the air and prolonged breathing of air laden with asbestos dust, it can settle inside the lungs and irritate the tissues in the chest cavities.

Mesothelioma is a rare form of cancer of the lungs and digestive tract which is most commonly caused by exposure to asbestos mixed air.

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Besides the personal health, asbestos has negative impact on the environment. A study presented in 2006 at the International Conference Health, The Environment and Justice found that asbestos dust can easily travel through the air into the water supply. It can also settle on the surface of the soil instead of getting absorbed into the ground, which means that it can still get picked up by the wind and inhaled into human respiratory system.

TRADE POLICY & LEGISLATION

No restrictions have been imposed on exports of asbestos in the amended Foreign Trade Policy, 2009-14. As per the prevailing Foreign Trade Policy, asbestos under heading 2524 can be imported freely with the exception of amosite which is restricted. However, the imports of crocidolite, actinolite, anthophyllite, amosite and tremolite are restricted in terms of Interim Prior Informed Consent (PIC) Procedure of Rotterdam Convention for Hazardous Chemicals and Pesticides.

Ministry of Environment and Forest, vide Notification dated 13.10.1998, under Sections 3 (1) and 6 (2) (d) of Environment (Protection) Act, 1986 and Rule 13 of Environment (Protection) Rules, 1986, has prohibited the imports of waste asbestos (dust and fibre), being a hazardous waste detrimental to human health and environment.

WORLD REVIEW

Large reserves are located mainly in China, Kazakhstan and Russia. The world production of asbestos was 1.9 million tonnes in 2014. Russia was the leading producer and accounted for 53% production followed by China (20%), Brazil (16%) and Kazakhstan (11%) (Tables - 7 and 8).

**Table – 7 : World Reserves of Asbestos
(By Principal Countries)**

(In tonnes)

Country	Reserves
World: Total	Large
Brazil	10,000,000
China	Large
Kazakhstan	Large
Russia	Large
USA	Small
Other countries	Moderate

Source: Mineral Commodity Summaries, 2016.

**Table – 8 : World Production of Asbestos
(By Principal Countries)**

(In '000 tonnes)

Country	2012	2013	2014
World: Total (rounded)	1966	1955	1975
Brazil	305	291	311
China ^e	420	420	400
Kazakhstan	241	243	213
Russia ^e	1000	1000	1050
Other countries	0	1	1

Source: World Mineral Production, 2010-2014.

FOREIGN TRADE

Exports

Exports of asbestos increased to 393 tonnes in 2014-15 as compared to 96 tonnes in the previous year. Exports were mainly to Sri Lanka (63%), Nepal (28%) and Bangladesh (8%).

Exports of asbestos (fibre products) was 31,471 tonnes in 2014-15 as compared to 31,664 tonnes in the previous year. Export was mainly to USA (28%), UAE (6%), Egypt & Saudi Arabia (5% each), Poland (4%) & Sri Lanka (3%). Exports of asbestos (chrysotile) was 248 tonnes during the year 2014-15 as compared to 22 tonnes in the preceding year. Exports of asbestos (others) increased to 145 tonnes during the year 2014-15 as compared to 74 tonnes in the preceding year.

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Export was mainly to Nepal (75%) and Bangladesh (21%). Exports of asbestos-cement products were 1,61,018 tonnes in 2014-15 as compared to 77,129 tonnes in the preceding year. Exports of asbestos-cement products were mainly to UAE (33%), Saudi Arabia (30%), Qatar (11%) and Nepal (10%). (Tables - 9 to 13).

Imports

Imports of asbestos were 3,96,493 tonnes in 2014-15 against 2,85,870 tonnes in the previous year. The imports comprised chrysotile asbestos 3,96,258 tonnes and asbestos (others) 235 tonnes in 2014-15. Imports of asbestos were mainly from Russia (65%), Kazakhstan (19%), Brazil (16%) and China (1%). A total of 24,216 tonnes asbestos-cement products were also imported in 2014-15 as against 4,612 tonnes in the previous year. Imports were mainly from Thailand (82%), China (13%) and Vietnam (4%). Besides above, asbestos fibre of 3,96,258 tonnes was also imported during the year 2014-15 as compared to 2,83,719 tonnes in the previous year. Imports of asbestos fibre was mainly from Russia (65%), Kazakhstan (19%) and Brazil (16%) (Tables-14 to 19).

Table – 9 : Exports of Asbestos : Total (By Countries)

Country	2013-14		2014-15 (P)	
	Qty (t)	Value (₹'000)	Qty (t)	Value (₹'000)
All Countries	96	486	393	12026
Sri Lanka	-	-	248	11511
Nepal	94	467	109	280
Bangladesh	-	-	30	189
Kenya	-	-	5	22
Fiji	-	-	1	21
Bahrain	-	-	0	3
Other countries	2	19	0	0

Table – 10 : Exports of Asbestos (Fibre Products)(By Countries)

Country	2013-14		2014-15(P)	
	Qty (t)	Value (₹'000)	Qty (t)	Value (₹'000)
All Countries	31664	4306102	31471	4139396
USA	9434	1191318	8722	1095028
UAE	1728	233262	1932	267790
Saudi Arabia	1617	201889	1535	192793
UK	1181	280635	796	172835
Poland	1437	197406	1387	157182
Sri Lanka	665	97933	904	138934
South Africa	1061	169685	796	127224
Egypt	1621	132784	1651	126009
Thailand	435	69787	653	115562
Germany	723	141852	535	100560
Other countries	11762	1589551	12560	1645479

Table – 11 : Exports of Asbestos (Chrysotile) (By Countries)

Country	2013-14		2014-15 (P)	
	Qty (t)	Value (₹'000)	Qty (t)	Value (₹'000)
All Countries	22	221	248	11511
Sri Lanka	-	-	248	11511
Other countries	22	221	-	-

Table – 12 : Exports of Asbestos (Others) (By Countries)

Country	2013-14		2014-15 (P)	
	Qty (t)	Value (₹'000)	Qty (t)	Value (₹'000)
All Countries	74	266	145	515
Nepal	72	246	109	280
Bangladesh	-	-	30	189
Kenya	-	-	5	22
Fiji	-	-	1	21
Bahrain	-	-	++	3
Other countries	2	20	-	-

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**Table – 13 : Exports of Asbestos Cement Products
(By Countries)**

Country	2013-14		2014-15 (P)	
	Qty	Value	Qty	Value
	(t)	(₹'000)	(t)	(₹'000)
All Countries	77129	1245602	161018	2428929
UAE	21739	320795	53447	713480
Saudi Arabia	17447	285916	48220	670637
Qatar	6901	122519	17652	252534
Nepal	11141	132146	16865	236408
Zambia	++	21	3597	192030
Angola	3213	53467	5190	70560
Turkey	5798	87184	3038	54730
South Africa	3628	63227	2600	39885
Kuwait	635	10392	1195	23780
Canada	612	15909	622	14990
Other countries	6015	154026	8592	159895

**Table – 15 : Imports of Asbestos (Chrysotile)
(By Countries)**

Country	2013-14		2014-15 (P)	
	Qty	Value	Qty	Value
	(t)	(₹'000)	(t)	(₹'000)
All Countries	283719	13224308	396258	17159659
Russia	172121	7855199	257653	11412467
Kazakhstan	58212	2889669	73354	2919131
Brazil	49776	2356902	61790	2713900
China	3264	111221	2762	89054
Singapore	-	-	360	13921
Poland	-	-	271	9052
USA	105	3556	68	2134
Other countries	241	7761	-	-

**Table – 14 : Imports of Asbestos : Total
(By Countries)**

Country	2013-14		2014-15 (P)	
	Qty	Value	Qty	Value
	(t)	(₹'000)	(t)	(₹'000)
All Countries	285870	13298986	396493	17168105
Russia	172509	7870877	257698	11413958
Kazakhstan	59001	2919819	73524	2925536
Brazil	49776	2356902	61790	2713900
China	3946	131685	2782	89604
Singapore	-	-	360	13921
Poland	-	-	271	9052
USA	105	3556	68	2134
Other countries	533	16147	-	-

**Table – 16 : Imports of Asbestos (Others)
(By Countries)**

Country	2013-14		2014-15 (P)	
	Qty	Value	Qty	Value
	(t)	(₹'000)	(t)	(₹'000)
All Countries	2151	74678	235	8446
Kazakhstan	789	30150	170	6405
Russia	388	15678	45	1491
China	682	20464	20	550
Other countries	292	8386	-	-

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**Table – 17 : Imports of Asbestos Cement Products
(By Countries)**

Country	2013-14		2014-15 (P)	
	Qty (t)	Value (₹'000)	Qty (t)	Value (₹'000)
All Countries	4612	145165	24216	491702
Thailand	3423	74031	19796	338127
Vietnam	1	152	954	73879
China	814	50164	3034	66431
Malaysia	257	8073	287	5709
Germany	1	896	29	2639
Philippines	32	839	66	1896
USA	4	498	8	1166
Indonesia	-	-	30	741
UAE	14	330	7	466
Hong Kong	-	-	3	317
Other countries	66	10182	2	331

**Table – 18 : Imports of Asbestos Fibre
(By Countries)**

Country	2013-14		2014-15 (P)	
	Qty (t)	Value (₹'000)	Qty (t)	Value (₹'000)
All Countries	283719	13224308	396258	17159659
Russia	172121	7855199	257653	11412468
Kazakhstan	58212	2889669	73354	2919131
Brazil	49776	2356902	61790	2713900
China	3264	111221	2762	89054
Singapore	-	-	360	13920
Poland	-	-	271	9052
USA	105	3556	68	2134
Other countries	241	7761	-	-

**Table – 19 : Imports of Asbestos
(Chrysotile Others)
(By Countries)**

Country	2013-14		2014-15 (P)	
	Qty (t)	Value (₹'000)	Qty (t)	Value (₹'000)
All Countries	672	20509	-	-
China	380	12122	-	-
Belgium	292	8387	-	-

FUTURE OUTLOOK

The resources of chrysotile variety of asbestos are very much limited in India. So, there is an urgent need to go for detailed exploration as the internal demand for asbestos in the country can not be met from indigenous production. The apparent demand of asbestos is expected to touch 605 thousand tonnes by 2016-17 with 9% growth rate as per the Report of the Working Group for 12th Plan.