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Bulletin of MINING LEASES & PROSPECTING LICENCES, 2020 (Excluding Atomic Minerals, Coal, Lignite, Petroleum, Natural Gas and Minor Minerals)



Issued by Controller General Indian Bureau of Mines

Prepared by Mineral Economics Division जारी द्वारा **महानियंत्रक** भारतीय खान ब्यूरो

निर्मित द्वारा

खनिज अर्थशास्त्र प्रभाग

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PREFACE

Indian Bureau of Mines (IBM) is mandated to maintain a repository of database on Mineral & Mines Sector. In pursuance of this task, IBM undertakes compilation and perpetuation of Directory of Mining Leases in India which comprises detailed information on Mining Leases granted/executed. The titles namely, Bulletin of Mineral Information and Bulletin of Mining Leases and Prospecting Licences are regularly published based on this Directory.

The Bulletin of Mining Leases and Prospecting Licences 2020 (Excluding Atomic Minerals, Coal, Lignite, Petroleum, Natural Gas & Minor Minerals) is the 23rd edition under the series. It contains information on Mining Leases (ML), Prospecting Licences (PL) and Composite Licences (PL cum ML) as on 31.3.2020. The information sourced from the Directory of Mining Leases after assortment and analysis is segregated into State-wise, District-wise, Mineral-wise and Sector-wise categories and integrated into the text for easy comprehension. Further, the data on distribution of Mining Leases executed across the country have been demarcated and classified into high, medium and low mineral-potential-bearing districts to facilitate easy assimilation.

A large portion of this publication is based on the Directory of Mining Leases as on 31.3.2020, which in turn is compiled from the data supplied by State Governments under the statutory Rule 59(2) of Minerals (Other than Atomic and Hydrocarbons Energy Minerals) Concessions Rules, 2016. IBM is thankful to all the State Government Departments for furnishing information on mining leases, prospecting licences, composite licences (prospecting licence-cum-mining lease). It is my belief that this publication would prove to be useful and handy to stakeholders in the Mines and Mineral Sector looking for information on mineral concession i.e Mining Leases and Prospecting Licences across India, in compiled form.

New Delhi

Dated:

(SANJAY LOHIYA, IAS) Additional Secretary & Controller General (In-charge) Indian Bureau of Mines

> Controller General (I/c) Indian Bureau of Mines

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Introduction

Chapter



India is endowed with a wide variety of naturally occurring minerals. The country has a total geographical area of 328.73 million hectares. Of this, the mining lease area, except for fuel, atomic minerals and all minor minerals, constitutes around 0.09% (3,12,645.72 hectares). The position of mining leases as on 31.3.2020(P) reveals that there are as many as 3,437 mining leases (excluding coal, lignite, petroleum, natural gas, atomic minerals and minor minerals) granted in the country by the State Governments covering 40 minerals with a total lease area of about 3,12,645.72 hectares and that which are spread over 23 States. These 40 minerals are broadly classified into metallic and non-metallic minerals. These are being exploited to cater to the needs of domestic mineral-based industries as well as to meet export demands to earn foreign exchange. This Bulletin highlights statewise, sectorwise and districtwise distribution of mining leases, frequency distribution of mining leases, prospecting licences and reconnaissance permits, etc. Though apparently negligible, the mining lease area of the country is considered as an important land use segment as it contributes to the economic growth of the country. Besides, it calls for environmental protection, as land under leases is subjected to degradation during the process of mining activities.

Under Rule 59 (1) of Minerals (other than Atomic and Hydrocarbons Energy Minerals) Concession Rules, 2016, a copy of every mineral concession granted or renewed under the Act and the rules made thereunder shall be supplied by each State Government within two months of such grant or renewal to the Controller General, Indian Bureau of Mines. Besides, under Rule 59 (2) of the said Rules, 2016, a consolidated annual return of all mineral concessions granted or renewed under the Act and rules made thereunder shall be supplied by each State Government to the Controller General, Indian Bureau of Mines, in such form as may be specified by him (Proforma 'A'; prospecting licences/mining leases renewed in Proforma 'B' and termination of mining leases & reasons for termination in Proforma 'C' for the preceding financial year ending in March), not later than the 30th day of June following the year to which the return relates.

The information pertaining to mining leases and prospecting licences as received is then compiled, processed and updated. These stored data can be retrieved and made available for analysis & further requisite studies and for the information seekers.

←----→



Land Use Scenario

India's geographical area is about 328.73 million hectares. The entire geographical area is broadly classified into 7 segments which are as follows:

S. No.	Area/Segment	Total Area*	Percentage
		(Million ha)	of Area
	Total Geographical Area	328.73	100.00
1	Net Area Sown (Crop Area)	139.42	42.41
2	Permanent Pastures & other Grazing Land	10.34	3.15
3	Forest	72.02	21.91
4	Mining Lease Area*	0.31	0.09
5	Fallow Lands	26.36	8.02
6	Land not Available for Cultivation	44.82	13.63
7	Other Area	35.46	10.79

Source: Directorate of Economics & Statistics, Department of Agriculture & Cooperation, Pocket Book on Agricultural Statistics, 2020

* Source: ML Directory as on 31.03.2020(P) prepared by IBM based on data received from State Govts./UTs.

(Excluding coal, lignite, petroleum, natural gas, atomic minerals and minor minerals)

The mining lease area constitutes around 3,12,645.72 hectares which is approximately 0.09% of the total geographical area. However, mining lease area, though a minuscule segment in the total land area, continues to be an important segment and an essential contributing factor to the economy of the country. At the same time, there is an imperative need to pay due attention to environment aspects as these land areas under mining leases are subjected to various processes of mining activity and are liable to degradation.

←-----→

Mining Leases



3.1 STATEWISE ANALYSIS

As per the Lease Directory as on 31.3.2020 (Provisional), there were 3,437 mining leases granted by State Governments for 40 different minerals, covering an area of 3,12,645.72 hectares in the country. States rich in minerals where maximum number of mining leases were granted are Madhya Pradesh (20%) followed by Tamil Nadu (14%), Gujarat & Andhra Pradesh (12% each), Karnataka (11%), Chhattisgarh, Maharashtra, Odisha & Rajasthan (5% each), Jharkhand (4%) and Telangana (2%).These eleven States together account for about 95% of the total leases executed and the remaining twelve States where such leases were executed accounted for about 5 % of the total mining leases.

The maximum area in percentage covered under mining leases in different States are Odisha (18%) followed by Karnataka (13%), Madhya Pradesh (12%), Rajasthan (11%), Andhra Pradesh & Gujarat (9% each), Chhattisgarh (8%) Jharkhand (7%), Maharashtra (4%), and Telangana & Tamil Nadu (3% each). These eleven States account for about 97% of the total mining lease area granted and the remaining 3 percent was accounted for by the rest of the twelve States.

The Statewise mining lease distribution together with lease areas as well as statewise/ districtwise distribution of mining leases as on 31.03.2020 (P) are furnished in Tables - 1 to 4.

Table – 1: Statewise Summary of Mining Lease Distribution (Other than Atomic, Hydrocarbons Energy & Minor Minerals) As on 31.03.2020 (P) (All India)

State	No. of Leases	Percentage	Area (In ha)	Percentage
Andhra Pradesh	403	11.72	27918.98	8.93
Assam	7	0.20	889.50	0.28
Bihar	1	0.03	53.38	0.02
Chhattisgarh	185	5.38	24593.89	7.87
Goa	15	0.44	2378.65	0.76
Gujarat	416	12.10	26821.10	8.58
Haryana	4	0.12	46.85	0.02
Himachal Pradesh	42	1.22	2459.78	0.79
Jammu & Kashmir	37	1.07	1984.12	0.63
Jharkhand	146	4.25	21980.61	7.03
Karnataka	379	11.03	39116.01	12.51
Kerala	5	0.15	421.65	0.13
Madhya Pradesh	701	20.40	37207.31	11.90
Maharashtra	168	4.89	13935.08	4.46
Meghalaya	22	0.64	1019.34	0.33
Odisha	173	5.03	55138.52	17.64
Rajasthan	171	4.98	33492.81	10.71
Sikkim	2	0.06	78.00	0.02
Tamil Nadu	464	13.50	9062.24	2.90
Telangana	84	2.44	10882.45	3.48
Uttar Pradesh	4	0.12	2960.19	0.95
Uttarakhand	7	0.20	191.79	0.06
West Bengal	1	0.03	13.47	0.00
All India	3437	100.00	312645.72	100.00

Sources: Respective State Governments (DGMs/DMGs etc.); The data received from respective regional offices of IBM have also been taken into account, wherever necessary

(P): Provisional

Table-2: MineralWise Summary of Mining Lease Distribution (Other than Atomic, Hydrocarbons Energy & Minor Minerals) As on 31.03.2020 (P) (All India)

SI. No.	Mineral	No. of Leases	Lease Area (ha)
1	Amethyst	3	6.63
2	Apatite	1	13.47
3	Aquamarine	1	24.29
4	Bauxite	363	30083.94
5	Borax	1	159.00
6	Chromite	27	7687.85
7	Copper Ore	12	4179.73
8	Diamond	2	275.96
9	Emerald	1	46.32
10	Epidote	1	4.05
11	Flint Stone	2	11.78
12	Fluorite	10	326.24
13	Garnet	28	175.35
14	Garnet (Gem)	1	4.27
15	Gold	11	6972.29
16	Graphite	38	1627.36
17	lolite	5	61.79
18	Iron Ore	431	66061.08
19	Kyanite	24	1394.03
20	Lead & zinc Ore	8	7098.20
21	Limeshell	21	1557.82
22	Limestone	1959	163932.88
23	Magnesite	39	2289.85
24	Manganese Ore	270	12302.53
25	Marl	6	1111.14
26	Moulding Sand	4	24.75
27	Perlite	1	144.88
28	Phosphorite	4	1893.38
29	Rock Phosphate	6	163.87
30	Rock Salt	1	8.12
31	Ruby	1	27.66
32	Sapphire	1	673.40
33	Semi-precious Stones	17	276.85
34	Siliceous Earth	45	319.03
35	Sillimanite	1	4.64
36	Stibnite	1	40.47
37	Tin	15	319.17
38	Vermiculite	56	892.75
39	White shale	4	146.18
40	Wollastonite	15	302.72
UF	Total	3437	312645.72

Sources: Respective State Governments (DGMs/DMGs etc.); The data received from respective Regional Offices of IBM have also been taken into account wherever necessary

(P): Provisional

State	Minerals	No. of	Area
		Leases	(In ha)
Andhra Pradesh	Garnet	4	4.71
	Gold	1	597.82
	Iron Ore	59	2442.85
	Limeshell	3	79.58
	Limestone	232	22951.74
	Manganese Ore	38	750.39
	Semi-precious Stones	13	124.60
	Vermiculite	49	821.11
	White shale	4	146.18
	Total	403	27918.98
Assam	Limestone	7	889.50
	Total	7	889.50
Bihar	Limestone	1	53.38
Binai	Total	1	53.38
Chhattisgarh	Bauxite	28	5757.17
	Graphite	1	67.11
	Iron Ore	24	8348.63
	Limestone	114	10096.06
	Moulding Sand	4	24.75
	Tin Ore	14	300.17
	Total	185	24593.89
		1	contd

Table – 3: Statewise/Mineralwise Distribution of Mining Lease As on 31.3.2020 (P)

contd...

State	Mineral	No. of	Area
		Leases	(In ha)
Goa	Bauxite	4	1791.08
	Iron Ore	10	518.10
	Manganese Ore	1	69.47
	Total	15	2378.65
Gujarat	Bauxite	139	5048.4
	Copper Ore	1	184.98
	Fluorite	2	63.2
	Limestone	266	20265.55
	Manganese Ore	1	2.95
	Marl	6	1111.14
	Perlite	1	144.88
	Total	416	26821.10
Haryana	Limestone	4	46.85
	Total	4	46.85
Himachal Pradesh	Limestone	41	2451.66
	Rock Salt	1	8.12
	Total	42	2459.78
Jammu & Kashmir	Borax	1	159.00
	Limestone	34	701.42
	Magnesite	1	450.3
	Sapphire	1	673.4
	Total	37	1984.12

*Jammu & Kashmir has been declared as on Union Territory consequent upon Jammu & Kashmir Reorganization Act, 2019

Table-3 (contd) State	Mineral	No. of	Area
		Leases	(In ha)
Jharkhand	Bauxite	44	3458.45
	Copper Ore	3	2313.37
	Flint Stone	2	11.78
	Garnet	1	8.2
	Gold	2	74.05
	Graphite	16	580.43
	Iron Ore	30	9805.49
	Kyanite	7	1032.00
	Limestone	40	4675.65
	Manganese Ore	1	21.19
	Total	146	21980.61
Karnataka	Bauxite	5	370.02
	Chromite	5	691.4
	Copper Ore	2	416.53
	Gold	8	6300.42
	Graphite	4	235.03
	Iron Ore	127	10125.86
	Kyanite	6	45.54
	Limeshell	15	1374.23
	Limestone Magnesite	144 9	16418.63 163.83
	Manganese Ore	52	2966.21
	Vermiculite	2	8.31
	Total	379	39116.01
Kerala	Graphite	1	1.25
	Iron Ore	1	86.06
	Limeshell	2	99.4
	Limestone	1	234.94
	Total	5	421.65

State	Mineral	No. of	Area
		Leases	(In ha
Madhua Dradaah	Bauxite	95	1601.4
Madhya Pradesh			
	Copper Ore	1	480.1
	Diamond	2	275.9
	Iron Ore	41	451.0
	Lead & Zinc Ore	1	8.9
	Limestone	457	32375.2
	Manganese Ore	97	1810.3
	Rock Phosphate	6	163.8
	Stibnite	1	40.4
	Total	701	37207.3
Maharashtra	Bauxite	37	4667.6
	Chromite	1	16.2
	Fluorite	1	31.2
	Iron Ore	32	1754.4
	Kyanite	8	162.4
	Limestone	46	6190.0
	Manganese Ore	43	1112.9
	Total	168	13935.0
Meghalaya	Limestone	21	1014
	Sillimanite	1	4.6
	Total	22	1019.3

State	Mineral	No. of	Area
		Leases	(In ha)
Odisha	Aquamarine	1	24.29
	Bauxite	6	6849.87
	Chromite	21	6980.23
	Garnet	2	67.06
	Graphite	10	467.79
	lolite	5	61.79
	Iron Ore	85	30277.98
	Limestone	16	5365.78
	Manganese Ore	21	4844.82
	Ruby	1	27.66
	Semi-precious Stones	4	152.25
	Tin Ore	1	19.00
	Total	173	55138.52
Rajasthan	Bauxite	1	123.20
	Copper Ore	3	706.75
	Emerald	1	46.32
	Epidote	1	4.05
	Fluorite	7	231.82
	Garnet	16	73.54
	Garnet (Gem)	1	4.27
	Iron Ore	17	2204.17
	Kyanite	3	154.02
	Lead & Zinc Ore	7	7089.27
	Limestone	41	20262.01
	Magnesite	4	19.75
	Manganese Ore	1	18.89
	Phosphorite	4	1893.38
	Siliceous Earth	45	319.03

Table-3 (contd)

State	Mineral	No. of	Area
		Leases	(In ha)
	Vermiculite	4	39.62
	Wollastonite	15	302.72
	Total	171	33492.81
Sikkim	Copper Ore	2	78.00
	Total	2	78.00
Tamil Nadu	Bauxite	4	416.68
	Graphite	6	275.75
	Limeshell	1	4.61
	Limestone	431	6863.15
	Magnesite	21	1478.34
	Vermiculite	1	23.71
	Total	464	9062.24
Telangana	Amethyst	3	6.63
-	Garnet	5	21.84
	Iron Ore	5	46.43
	Limestone	56	10102.22
	Manganese Ore	15	705.33
	Total	84	10882.45
Uttar Pradesh	Limestone	4	2960.19
	Total	4	2960.19
Uttarakhand	Limestone	3	14.16
	Magnesite	4	177.63
	Total	7	191.79
West Bengal	Apatite	1	13.47
-	Total	1	13.47

Source: Information received from respective State Government Departments (Excluding coal, lignite, petroleum, natural gas, atomic minerals and minor minerals) P:- Provisional

Table- 4 : Statewise/Districtwise/Mineralwise Distribution of Mining Leases As on 31.3.2020 (P)

State	District	Mineral	No. of Leases	Area (In ha)
Andhra Pradesh	Anantapur	Iron Ore	8	196.59
		Limestone	33	1938.95
		White Shale	1	7.02
		Total	42	2142.56
	Cuddapah	Iron Ore	11	1011.53
		Limestone	23	3781.74
		White Shale	3	139.16
		Total	37	4932.43
	Guntur	Limestone	34	5412.89
		Total	34	5412.89
	Krishna	Iron Ore	5	25.27
		Limestone	13	3210.31
		Total	18	3235.58
	Kurnool	Gold	1	597.82
		Iron Ore	29	448.09
		Limestone	125	8591.13
		Total	155	9637.04
	NellOre	Iron Ore	2	222.22
		Limeshell	2	75.58
		Vermiculite	49	821.11
		Total	53	1118.91
	Prakasam	Garnet	4	1 71
		Iron Ore	4	4.71 539.15
		Total	8	539.15 543.86
				(contd)

(contd)

Table-4 (Contd)

State	District	Mineral	No. of Leases	Area (In ha)
Andhra Pradesh	Srikakulam	Limeshell	1	4.00
		Total	1	4.00
	Visakhapatnam	Limestone	4	16.72
		Semi-precious Stones	13	124.60
		Total	17	141.32
	Vizianagaram	Manganese Ore	38	750.39
		Total	38	750.39
Assam	Karbi Anglong	Limestone	1	171.00
		Total	1	171.00
	North Cachar Hills	Limestone	6	718.50
		Total	6	718.50
Bihar	Rohtas	Limestone	1	53.38
		Total	1	53.38
Chhattisgarh	Balod	Iron Ore	4	2562.69
		Total	4	2562.69
	Baloda Bazar	Limestone	25	5484.88
		Total	25	5484.88
	Balrampur	Bauxite	4	4000.55
		Graphite	1	67.11
		Total	5	4067.66

Table-4 (contd)

State	District	Mineral	No. of Leases	Area (In ha)
Chhattisgarh	Bastar	Limestone	17	53.88
		Total	17	53.88
	Bemetara	Limestone	1	17.90
		Total	1	17.90
	Bilaspur	Limestone	3	1788.62
		Total	3	1788.62
	Dantewada	Iron Ore	7	2998.71
		Tin	7	99.81
		Total	14	3098.52
	Durg	Limestone	47	1601.91
		Moulding Sand	2	8.08
		Total	49	1609.99
	Janjgir-Champa	Limestone	2	740.00
		Total	3 3	713.32 713.32
	Jashpur	Bauxite		40.04
		Total	2 2	40.61 40.61
	Kabirdham	Bauxite		000.04
		Limestone	3	669.64
		Total	2 5	13.76 683.40
	Kanker	Bauxite		
	Ranker	Iron Ore	3	13.22
		Moulding Sand	10	2404.27
		Total	1	13.84
			14	2431.33

Table-4 (contd)

State	District	Mineral	No. of Leases	Area (In ha)
Chhattisgarh	Kondagaon	Bauxite	2	27.28
		Total	2	27.28
	Narayanpur	Iron Ore	1	192.25
		Total	1	192.25
	Raigarh	Limestone	1	7.41
		Total	1	7.41 7.41
	Raipur	Limestone		
		Total	15 15	414.38 414.38
	Deinendusen	lines Ore		
	Rajnandgaon	Iron Ore	2	190.71
		Moulding Sand	1	2.83
		Total	3	193.54
	Sukma	Tin	7	200.36
		Total	7	200.36
	Surguja	Bauxite	14	1005.87
		Total	14	1005.87
Goa	North Goa	Iron Ore		
		Total	4	158.62
			4	158.62
	South Goa	Bauxite	4	1791.08
		Iron Ore	6	359.48
		Manganese Ore	1	69.47
		Total	11	2220.03

Table-4 (contd)

State	District	Mineral	No. of Leases	Area (In ha)
Gujarat	Amreli	Bauxite	1	12.68
		Limestone	6	1844.37
		Total	7	1857.05
	Aravali	Bauxite	4	16.39
		Total	4	16.39
	Banaskantha	Copper Ore		
	Danaskantna	Limestone	1	184.98
		Total	1	3.76
		Iotai	2	188.74
	Bhavnagar	Limestone	7	2971.03
		Total	7	2971.03
	Chhota Udaipur	Fluorite		
		Total	2	63.20
			2	63.20
	Devbhoomi Dwarka	Bauxite	106	2774.01
		Limestone	32	1196.53
		Marl	3	13.45
		Total	141	3983.99
	Gir Somnath	Limestone		0040.00
		Marl	68 2	3642.69 454.67
		Total	70	4097.36
	Jamnagar	Limestone	26	1672.01
		Total	26	1672.01
	Junagarh	Limestone	16	203.69
		Total	16	203.69

Table-4 (contd)

State	District	Mineral	No. of Leases	Area (In ha)
Gujarat	Kheda	Bauxite	10	63.57
		Total	10	63.57
	Kachchh	Bauxite	11	2049.46
		Limestone	8	5681.88
		Total	19	7731.34
	Panchmahals	Manganese Ore	1	2.05
		Total		2.95
			1	2.95
	Porbandar	Bauxite	6	112.29
		Limestone	97	2072.15
		Marl	1	643.02
		Total	104	2827.46
	Rajkot	Limestone		10.00
	,, ,	Perlite	3	12.00
		Total	1	144.88
			4	156.88
	Sabarkantha	Bauxite	1	20.00
		Limestone	1	1.00
		Total	2	21.00
	Surat	Limestone		004.44
		Total		964.44
			1	964.44
Haryana	Mahendragarh	Limestone	4	46.85
		Total	4	46.85
Himachal Pradesh	Bilaspur	Limestone	1	231.25
		Total	1	231.25

Table-4 (contd)

Table-4 (contd) State	Districts	Minerals	No. of Leases	Area (In ha)
Himachal Pradesh	Mandi	Limestone	1	725.86
		Rock Salt	1	8.12
		Total	2	733.98
	Sirmur	Limestone	36	468.47
		Total	36	468.47
	Solan	Limestone	3	1026.08
		Total	3	1026.08
Jammu & Kashmir	Anantnag	Limestone	22	216.15
		Total	22	216.15
	Kishtwar	Sapphire	1	673.40
		Total	1	673.40
	Leh	Borax	1	159.00
		Total	1	159.00
	Pulwama	Limestone	9	248.13
		Total	9	248.13
	Reasi	Magnesite	1	450.30
		Total	1	450.30
	Srinagar	Limestone	3	237.14
		Total	3	237.14
Jharkhand	Bokaro	Limestone	1	17.57
		Total	1	17.57
	Garwah	Limestone	3	1179.44
		Total	3	1179.44
	Gumla	Bauxite	26	2318.01
		Total	26	2318.01

Jammu & Kashmir has been declared as on Union Territory consequent upon Jammu & Kashmir Reorganisation Act, 2019

State	District	Mineral	No. of Leases	Area (In ha)
Jharkhand	Hazaribagh	Garnet	1	8.20
		Limestone	2	84.83
		Total	3	93.03
	Latehar	Bauxite	2	476.04
		Graphite	1	7.22
		Iron Ore	1	5.04
		Total	4	488.30
	Lohardaga	Bauxite	16	664.40
		Total	16	664.40
	Palamu	Graphite	15	573.21
		Iron Ore	2	31.04
		Limestone	1	1043.41
		Total	18	1647.66
	Ramgarh	Limestone	4	87.43
		Total	4	87.43
	Ranchi	Limestone	4	1289.53
		Total	4	1289.53
	Sahebganj	Flint Stone	2	11.78
		Total	2	11.78
	Saraikela-Kharaswan	Kyanite	4	936.31
		Total	4	936.31
	Singhbhum (East)	Copper Ore	3	2313.37
		Gold	2	74.05
		Kyanite	3	95.69
		Total	8	2483.11

al No. of Leases	Area (In ha)
27	9769.41
25	973.44
Ore 1	21.19
53	10764.04
3	74.84
88	5458.60
91	5533.44
5	370.02
1	20.23
19	1559.43
Ore 1	40.47
26	1990.15
90	8193.21
Ore 6	379.36
96	8572.57
1	4.89
1	4.89
2	416.53
13	595.65
13	1618.89
Ore 22	964.32
50	3595.39
	Ore 22

State	Districts	Minerals	No. of Leases	Area (In ha)
Karnataka	Davanagere	Iron Ore	1	38.45
		Manganese Ore	4	79.51
		Total	5	117.96
	Gadag	Iron Ore	4	190.37
		Total	4	190.37
	Kalaburgi	Gold	1	55.73
		Limestone	18	7319.93
		Total	19	7375.66
	Hassan	Chromite	5	691.40
		Kyanite	1	2.93
		Total	6	694.33
	Kolar	Gold	1	5213.21
		Total	1	5213.21
	Mysuru	Graphite	4	235.03
		Kyanite	5	42.61
		Magnesite	9	163.83
		Vermiculite	2	8.31
		Total	20	449.78
	Uttara Kannada	Iron Ore	5	522.30
		Limeshell	12	1106.74
		Manganese Ore	8	568.66
		Total	25	2197.70

State	District	Mineral	No. of Leases	Area (In ha)
Karnataka	Raichur	Gold	5	993.44
		Total	5	993.44
	Shivamogga	Limestone	1	40.12
		Manganese Ore	2	543.60
		Total	3	583.72
	Tumakuru	Gold	1	38.04
		Iron Ore	9	485.92
		Limestone	4	418.75
		Manganese Ore	9	390.29
		Total	23	1333.00
	Udupi	Limeshell	3	267.49
	oup	Total	3	267.49
	Yadgir	Limestone	1	2.91
		Total	1	2.91
Kerala	Alappuzha	Limeshell	1	4.90
	(Alleppey)	Total	1	4.90
	Ernakulam	Graphite	1	1.25
		Total	1	1.25
	Kottayam	Limeshell	1	94.50
	Nollayalli	Total	1	94.50 94.50
				54.50

Table-4 (contd) State	District	Mineral	No. of Leases	Area (In ha)
Kerala	Kozhikode	Iron Ore	1	86.06
		Total	1	86.00
	Palakkad	Limestone	1	234.94
		Total	1	234.94
Madhya Pradesh	Alirajpur	Manganese Ore	1	15.20
		Total	1	15.20
	Anuppur	Bauxite	3	170.82
		Total	3	170.82
	Balaghat	Bauxite	1	40.47
		Copper Ore	1	480.1
		Iron Ore	1	4.9
		Limestone	6	33.8
		Manganese Ore	67	1466.3
		Total	76	2025.7
	Betul	Lead & zinc Ore	1	8.9
		Total	1	8.9
	Chhatarpur	Iron Ore	2	8.3
		Rock phosphate	2	61.9
		Total	4	70.3
	Chhindwara	Manganese Ore	16	183.5
		Total	16	183.5
	Damoh	Limestone	8	1347.2
		Stibnite	1	40.4
		Total	9	1387.6

State	District	Mineral	No. of Leases	Area (In ha)
Madhya Pradesh	Dhar	Limestone	25	2103.00
		Total	25	2103.00
	Gwalior	Iron Ore	3	19.90
		Total	3	19.90
	Jabalpur	Bauxite	5	43.61
		Iron Ore	30	371.39
		Manganese Ore	8	51.90
		Total	43	466.90
	Jhabua	Manganese Ore	4	44.66
		Rock Phosphate	3	49.11
		Total	7	93.77
	Katni	Bauxite	27	399.61
		Iron Ore	2	13.62
		Limestone	159	5155.42
		Manganese Ore	1	48.56
		Total	189	5617.21
	Morena	Limestone	4	647.63
		Total	4	647.63
	Narasinhpur	Limestone	4	17.19
		Total	4	17.19

State	District	Mineral	No. of Leases	Area (In ha)
Madhya Pradesh	Neemuch	Limestone	9	1956.40
		Total	9	1956.40
	Panna	Diamond	2	275.96
		Limestone	2	2293.23
		Total	4	2569.19
	Rewa	Bauxite	13	145.31
		Limestone	36	2775.77
		Total	49	2921.08
	Sagar	Iron Ore	2	16.67
		Limestone	2	55.40
		Rock Phosphate	1	52.80
		Total	5	124.87
	Satna	Bauxite	43	791.09
		Iron Ore	1	16.19
		Limestone	198	15423.92
		Total	242	16231.20
	Sidhi	Bauxite	3	10.49
		Limestone	4	566.16
		Total	7	576.65
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State	District	Mineral	No. of Leases	Area (In ha)
Maharashtra	Bhandara	Chromite	1	16.22
		Kyanite	8	162.47
		Manganese Ore	7	352.81
		Total	16	531.50
	Chandrapur	Fluorite	1	31.22
		Iron Ore	3	29.91
		Limestone	14	3496.30
		Total	18	3557.43
	Gadchiroli	Iron Ore	8	401.03
		Total	8	401.03
	Gondia	Iron Ore	4	26.97
		Total	4	26.97
	Kolhapur	Bauxite	18	3241.77
		Iron Ore	1	143.95
		Total	19	3385.72
	Nagpur	Manganese Ore	36	760.17
		Total	36	760.17
	Raigad	Bauxite	11	665.41
		Total	11	665.41
	Ratnagiri	Bauxite	8	760.49
		Total	8	760.49

State	District	Mineral	No. of Leases	Area (In ha)
Maharashtra	Sindhudurg	Iron Ore	16	1152.58
		Total	16	1152.58
	Yavatmal	Limestone	32	2693.78
		Total	32	2693.78
Meghalaya	Jaintia Hills	Limestone	17	529.92
		Total	17	529.92
	Khasi Hills	Limestone	4	484.78
	East	Total	4	484.78
	Khasi Hills	Sillimanite	1	4.64
	West	Total	1	4.64
Odisha	Bargarh	Limestone	1	502.21
		Total	1	502.21

State	District	Mineral	No. of Leases	Area (In ha)
Odisha	Bolangir	Graphite	2	66.20
		Total	2	66.20
	Dhenkanal	Chromite	3	939.32
		Total	3	939.32
	Jajpur	Chromite	16	4318.10
		Iron Ore	1	1812.99
		Total	17	6131.09
	Kalahandi	Garnet	2	67.06
		lolite	4	20.31
		Ruby	1	27.66
		Semi-precious stones	1	17.12
		Total	8	132.15
	Keonjhar	Chromite	2	1722.81
		Iron Ore	45	19362.58
		Manganese Ore	6	1701.20
		Total	53	22786.59
	Koraput	Bauxite	4	5343.69
		Graphite	1	58.70
		Limestone	2	1586.22
		Total	7	6988.61
	Malkangiri	Tin	1	19.00
		Total	1	19.00

State	District	Mineral	No. of Leases	Area (In ha)
Odisha	Mayurbhanj	Iron Ore	4	1088.29
		Total	4	1088.29
	Nawapara	Graphite	4	116.06
		Limestone	3	332.96
		Total	7	449.02
	Raygada	Bauxite	1	1388.74
		Graphite	3	226.83
		lolite	1	41.48
		Manganese Ore	3	541.78
		Semi-precious Stones	2	112.03
		Total	10	2310.86
	Sambalpur	Aquamarine	1	24.29
		Total	1	24.29
	Sonepur	Semi-precious stones	1	23.10
		Total	1	23.10
	Sundargarh	Bauxite	1	117.44
		Iron Ore	35	8014.12
		Limestone	10	2944.39
		Manganese Ore	12	2601.84
		Total	58	13677.79

State	District	Mineral	No. of Leases	Area (In ha)
Rajasthan	Ajmer	Emerald	1	46.32
		Garnet	8	37.53
		Lead & Zinc Ore	1	480.45
		Limestone	2	1304.83
		Magnesite	2	9.75
		Vermiculite	3	34.62
		Wollastonite	11	111.86
		Total	28	2025.36
	Alwar	Iron Ore	1	69.37
		Total	1	69.37
	Banswara	Limestone	1	65.82
		Manganese Ore	1	18.89
		Total	2	84.71
	Barmer	Siliceous Earth	22	166.03
		Total	22	166.03
	Bhilwara	Garnet	3	12.39
		Garnet (Gem)	1	4.27
		Iron Ore	2	1989.88
		Kyanite	3	154.02
		Lead & Zinc Ore	1	1200.00
		Total	10	3360.56
	Bundi	Limestone	1	1516.88
		Total	1	1516.88
	Chittorgarh	Limestone	11	5813.90
		Total	11	5813.90
	Dausa	Vermiculite	1	5.00
		Total	1	5.00

State	District	Mineral	No. of Leases	Area (In ha)
sthan	Dungarpur	Fluorite	1	5.00
		Total	1	5.00
	Jaipur	Epidote	1	4.05
		Iron Ore	5	43.12
		Limestone	2	581.15
		Total	8	628.32
	Jaisalmer	Limestone	2	1998.40
		Siliceous Earth	23	153.00
		Total	25	2151.40
	JalOre	Fluorite	6	226.82
		Total	6	226.82
	Jhunjhunu	Copper Ore	3	706.75
		Iron Ore	7	72.24
		Limestone	1	624.00
		Total	11	1402.99
	Kota	Limestone	1	895.00
		Total	1	895.00
	Nagaur	Limestone	7	2903.79
		Total	7	2903.79
	Pali	Limestone	5	2476.43
		Magnesite	2	10.00
		Wollastonite	2	28.86
		Total	9	2515.29
		Total	9	

State	District	Mineral	No. of Leases	Area (In ha)
Rajasthan	Rajsamand	Garnet	1	4.36
		Lead & Zinc Ore	3	1725.82
		Total	4	1730.18
	Sikar	Iron Ore	2	29.56
		Limestone	1	41.14
		Total	3	70.70
	Sirohi	Lead & Zinc Ore	1	63.00
		Limestone	5	1124.03
		Wollastonite	1	49.48
		Total	7	1236.51
	Tonk	Garnet	4	19.26
		Total	4	19.26
	Udaipur	Bauxite	1	123.20
		Lead & Zinc Ore	1	3620.00
		Limestone	2	916.64
		Phosphorite	4	1893.38
		Wollastonite	1	112.52
		Total	9	6665.74

Table-4 (contd)

State	Districts	Minerals	No. of Leases	Area (In ha)
Sikkim	Sikkim East	Copper Ore	2	78.00
		Total	2	78.00
Tamil Nadu	Ariyalur	Limestone	73	2658.74
		Total	73	2658.74
	CoimbatOre	Limestone	4	217.96
		Total	4	217.96
	CuddalOre	Limeshell	1	4.61
		Total	1	4.61
	Dindigul	Limestone	38	590.98
		Total	38	590.98
	Karur	Limestone	40	284.60
		Magnesite	2	4.41
		Total	42	289.01
	Krishnagiri	Limestone	2	2.46
		Total	2	2.46
	Madurai	Graphite	2	5.69
		Limestone	15	58.05
		Total	17	63.74
	Namakkal	Bauxite	3	226.15
		Limestone	36	111.22
		Magnesite	3	4.89
		Total	42	342.26

State	District	Mineral	No. of Leases	Area (In ha)
Tamil Nadu	Perambalur	Limestone	32	136.09
		Total	32	136.09
	Salem	Bauxite	1	190.53
		Limestone	52	432.64
		Magnesite	14	1461.78
		Total	67	2084.95
	Sivagangai	Graphite	4	270.06
		Total	4	270.06
	Theni (Madurai)	Limestone	3	6.77
		Total	3	6.77
	Thoothukudi	Limestone	15	330.70
	(Tuticorin)	Total	15	330.70
	Tiruchirappalli	Limestone	23	228.60
	Tiruchirappani	Total	23 23	228.60 228.60
	Tirunelveli	Limestone	69	657.82
		Total	69	657.82

State	District	Mineral	No. of Leases	Area (In ha)
Tamil Nadu	Tiruppur	Magnesite	2	7.26
		Total	2	7.26
	VellOre	Vermiculite	1	23.71
		Total	1	23.71
	Virudhunagar	Limestone	29	1146.52
		Total	29	1146.52
Telangana	Adilabad	Limestone	10	2678.59
		Manganese Ore	15	705.33
		Total	25	3383.92
	Hyderabad	Amethyst	2	1.69
		Total	2	1.69
	Karimnagar	Limestone	2	482.53
		Total	2	482.53
	Khammam	Garnet	5	21.84
		Iron Ore	4	29.38
		Total	9	51.22
	Mahbubnagar	Limestone	1	173.60
		Total	1	173.60
	Nalgonda	Amethyst	1	4.94
		Limestone	38	5549.65
		Total	39	5554.59

State	District	Mineral	No. of Leases	Area (In ha)
Telangana	Rangareddi	Limestone	5	1217.85
		Total	5	1217.85
	Warangal	Iron Ore	1	17.05
		Total	1	17.05
Uttar Pradesh	Sonbhadra	Limestone	4	2960.19
		Total	4	2960.19
Uttarakhand	Bageshwar	Magnesite	1	165.08
		Total	1	165.08
	Chamoli	Magnesite	1	4.13
		Total	1	4.13
	Pithoragarh	Magnesite	2	8.42
		Total	2	8.42
	Tehri Garhwal	Limestone	3	14.16
		Total	3	14.16
West Bengal	Purulia	Apatite	1	13.47
		Total	1	13.47
			signal Offices of IDM	

Source: Information received from respective State Government Departments and Regional Offices of IBM (Excluding coal, lignite, petroleum, natural gas, atomic minerals and minor minerals) P: - Provisional

3.2 DISTRICT WISE ANALYSIS

(i) High Mineral Potential Districts

Districtwise analysis indicates that the total number of mineral-bearing districts is around 197 and that they are spread across 23 States in the country. Out of these, 5 districts in 3 States are considered as high mineral potential districts wherein more than 100 mining leases each have been granted. A total of 831 mining leases have been granted in these districts covering an area of about 38,296.90 hectares. These constitute about 24% of the total number of mining leases in the country and cover around 12% of the total area.

(ii) Medium Mineral Potential Districts

Districts wherein mining leases between 51 and 100 are granted are considered as Medium Potential districts. There are 759 such mining leases granted in 11 districts in 7 States covering an area of about 73,978.00 hectares. These constitute 22% of the total number of mining leases in the country and cover over 24% of the total area.

(iii) Low Mineral Potential Districts

Districts wherein mining leases granted are between 1 and 50 are considered as Low Mineral Potential districts. There are 1,847 mining leases granted in 181 such districts in 23 States covering an area of about 2,00,370.82 hectares in the country. These account for 54% of the total number of mining leases in the country covering 64% of the total area.

Information on the number of mining leases granted in high mineral potential, medium potential, low potential states and districts is furnished in Tables-5 to 7.

S. No.	State	District	No. of Leases	No. of Minerals	Area (In ha)
1	Andhra Pradesh	Kurnool	155	3	9637.04
2	Gujarat	Devbhoomi Dwarka	141	3	3983.99
3	Gujarat	Porbandar	104	3	2827.46
4	Madhya Pradesh	Katni	189	4	5617.21
5	Madhya Pradesh	Satna	242	3	16231.20
	Total		831		38296.90

Table - 5 : High Mineral Potential Districts (P)

Source: Information received from respective State Government Departments and Regional Offices of IBM (Excluding coal, lignite, petroleum, natural gas, atomic minerals and minor minerals)

P: - Provisional

S.	State	District	No. of	No. of	Area
No.			Leases	Minerals	(In ha)
1	Andhra Pradesh	NellOre	53	3	1118.91
2	Gujarat	Gir Somnath	70	2	4097.36
3	Jharkhand	Singhbhum (West)	53	3	10764.04
4	Karnataka	Bagalkot	91	2	5533.44
5	Karnataka	Ballari	96	2	8572.57
6	Madhya Pradesh	Balaghat	76	5	2025.79
7	Odisha	Keonjhar	53	3	22786.59
8	Odisha	Sundargarh	58	4	13677.79
9	Tamil Nadu	Ariyalur	73	1	2658.74
10	Tamil Nadu	Salem	67	3	2084.95
11	Tamil Nadu	Tirunelveli	69	1	657.82
		Total	759		73978.00

Table – 6: Medium Mineral Potential Districts (P)

Source: Information received from respective State Government Departments and Regional Offices of IBM (Excluding coal, lignite, petroleum, natural gas, atomic minerals and minor minerals)

P: - Provisional

S. No.	State	No. of Districts	No. of Leases	Area (In ha)
1	Andhra Pradesh	8	195	17163.03
2	Assam	2	7	889.50
3	Bihar	1	1	53.38
4	Chhattisgarh	19	185	24593.89
5	Goa	2	15	2378.65
6	Gujarat	13	101	15912.29
7	Haryana	1	4	46.85
8	Himachal Pradesh	4	42	2459.78
9	Jammu & Kashmir*	6	37	1984.12
10	Jharkhand	12	93	11216.57
11	Karnataka	15	192	25010.00
12	Kerala	5	5	421.65
13	Madhya Pradesh	17	194	13333.11
14	Maharashtra	10	168	13935.08
15	Meghalaya	3	22	1019.34
16	Odisha	12	62	18674.14
17	Rajasthan	21	171	33492.81
18	Sikkim	1	2	78.00
19	Tamil Nadu	15	255	3660.73
20	Telangana	8	84	10882.45
21	Uttar Pradesh	1	4	2960.19
22	Uttarakhand	4	7	191.79
23	West Bengal	1	1	13.47
	Total	181	1847	200370.82

Table – 7 : Low Mineral Potential District(P)

Source: Information received from respective State Government Departments and Regional Offices of IBM

(Excluding coal, lignite, petroleum, natural gas, atomic minerals and minor minerals)

P: - Provisional

*: - Jammu & Kashmir has been declared as on Union Territory consequent upon Jammu and Kashmir Reorganisation Act, 2019

3.3 MINERALWISE ANALYSIS

There are 40 naturally occurring minerals (excluding coal, lignite, petroleum, natural gas, atomic minerals and minor minerals) for which mining leases are granted in the country. These minerals are broadly classified into Scheduled and Non-Scheduled minerals.

(i) Scheduled Minerals

The Scheduled Minerals (Minerals mentioned under Part-C of the First Schedule of MMDR Act, 1957) include ferrous, non-ferrous & noble metals, industrial mineral and precious mineral.

The ferrous group includes chromite, iron Ore and manganese Ore; non-ferrous group consists of bauxite, copper Ore and lead & zinc Ores; noble metal group includes gold; and precious stone includes diamond, ruby & sapphire. At present, there are no commercial mining leases granted for silver and platinum group of metals in the country.

There are 10 minerals under Scheduled Minerals for which mining leases have been granted as on 31.3.2020 (P). The number of mining leases granted are 1,126, i.e. 33% of the total mining leases accounting for an area of about 1,35,362.64 hectares which is 43% of the total mining area (Excluding coal, lignite, petroleum, natural gas, atomic minerals and minor minerals) in the country. Out of the ten scheduled minerals, the total number of mining leases granted for iron Ore is placed at 431 followed by bauxite (363), manganese Ore (270), chromite (27), copper Ore (12), gold (11) and lead & zinc Ore (8). These seven minerals account for 1,122 mining leases, i.e., 99.64% of the mining leases under this category accounting for an area of about 1,34,385.62 hectares which is 99.28% of the lease area accounted under Scheduled Minerals. The distribution of mining leases for Scheduled minerals is furnished in Table-8.

(ii) Non-Scheduled Minerals

There are 30 Non-Scheduled or Industrial minerals, for which leases are granted in the country. In all, there are 2,311 (67% of the total mining leases) mining leases granted for these minerals that account for an area of about 1,77, 283.08 hectares which is 57% of the total lease area. Distribution of mining leases for Non-Scheduled minerals is furnished given in Table-9.

S. No.	Mineral	No. of Leases	Area (In ha)
1	Bauxite	363	30083.94
2	Chromite	27	7687.85
3	Copper Ore	12	4179.73
4	Diamond *	2	275.96
5	Gold	11	6972.29
6	Iron Ore	431	66061.08
7	Lead & Zinc Ore	8	7098.20
8	Manganese Ore	270	12302.53
9	Ruby *	1	27.66
10	Sapphire *	1	673.40
	Total	1126	135362.64

Table – 8 : Distribution of Mining Leases for Scheduled Minerals As on 31.03.2020 (P)

* Precious stone

Source: Information received from respective State Government Departments and Regional Offices of IBM (Excluding coal, lignite, petroleum, natural gas, atomic minerals and minor minerals)

P: - Provisional

S. No.	Mineral	No. of Leases	Area (In ha)
1	Amethyst	3	6.63
2	Apatite	1	13.47
3	Aquamarine	1	24.29
4	Borax	1	159.00
5	Emerald	1	46.32
6	Epidote	1	4.05
7	Flint Stone	2	11.78
8	Fluorite	10	326.24
9	Garnet	28	175.35
10	Garnet (Gem)	1	4.27
11	Graphite	38	1627.36
12	lolite	5	61.79
13	Kyanite	24	1394.03
14	Limeshell	21	1557.82
15	Limestone	1959	163932.88
16	Magnesite	39	2289.85
17	Marl	6	1111.14
18	Moulding Sand	4	24.75
19	Perlite	1	144.88
20	Phosphorite	4	1893.38
21	Rock Phosphate	6	163.87
22	Rock Salt	1	8.12
23	Semi-precious Stones	17	276.85
24	Siliceous Earth	45	319.03
25	Sillimanite	1	4.64
26	Stibnite	1	40.47
27	Tin	15	319.17
28	Vermiculite	56	892.75

Table – 9 : Distribution of Mining Leases for Non-Scheduled Minerals As on 31.03.2020 (P)

Contd....

Table-9 (concld.)

29	White Shale	4	146.18
30	Wollastonite	15	302.72
	Total	2311	177283.08

Source: Information received from respective State Government Departments and Regional Offices of IBM (Excluding coal, lignite, petroleum, natural gas, atomic minerals and minor minerals) P: - Provisional

3.4 FREQUENCY DISTRIBUTION OF MINING LEASES (P)

The number of mining leases so far executed for various minerals are classified into seven categories:

Category – I :	Includes minerals for which number of mining leases executed
	are more than 1000;
Category – II :	Includes minerals for which number of mining leases executed are between 501 and 1,000;
Category – III :	Includes minerals for which number of mining leases executed are between 301 and 500;
Category – IV :	Includes minerals for which number of mining leases executed are between 201 and 300;
Category – V:	Includes minerals for which number of mining leases executed are between 101 and 200;
Category – VI :	Includes minerals for which number of mining leases executed are between 51 and 100;
Category – VII :	Includes minerals for which number of mining leases executed are between 1 and 50.

Number of minerals, their mining leases and area of leases covered categorywise are summarised in Table – 10. The frequency distribution of mining leases is given in Table – 11.

Category	No. of	No. of Mini	ng Leases	Lease	Area							
Category	Minerals	No. of Leases	Percentage	Area (In ha)	Percentage							
I	1	1959	57.00	163932.88	52.43							
П	-	-	-	-	-							
111	2	794	23.10	96145.02	30.75							
IV	1	270	7.85	12302.53	3.94							
V	-	-	-	-	-							
VI	1	56	1.63	892.75	0.29							
VII	35	358	10.42	39372.54	12.59							
Total	40	3437	100.00	312645.72	100.00							

Table – 10 : Categorywise Number of Minerals, their Mining Leases and Area of Leases (P)

Source: Information received from respective State Government Departments and Regional Offices of IBM (Excluding coal, lignite, petroleum, natural gas, atomic minerals and minor minerals) P: - Provisional

Category	Frequency of Leases	Mineral	No. of Leases	Area (In ha)
I	>1000	Limestone	1959	163932.88
		Total	1959	163932.88
II	Between 501 and 1000	Nil	-	-
III	Between 301 and 500	Iron Ore	431	66061.08
		Bauxite	363	30083.94
		Total	794	96145.02
IV	Between 201 and 300	Manganese Ore	270	12302.53
IV		Total	270	12302.53
V	Between 101 and 200		-	-
	Detween 54 and 400	Vermiculite	56	892.75
VI	Between 51 and 100	Total	56	892.75
VII	Between 1 and 50	Amethyst	3	6.63
		Apatite	1	13.47
		Aquamarine	1	24.29
		Borax	1	159.00
		Chromite	27	7687.85
		Copper Ore	12	4179.73
		Diamond	2	275.96
		Emerald	1	46.32
		Epidote	1	4.05
		Flint Stone	2	11.78
		Fluorite	10	326.24
		Garnet	28	175.35
		Garnet (Gem)	1	4.27
		Gold	11	6972.29
		Graphite	38	1627.36
		lolite	5	61.79
		Kyanite	24	1394.03
		Lead & Zinc Ore	8	7098.20

Table- 11 : Frequency Distribution of Mining Leases (P)

(contd)

Category	Frequency of Leases	Mineral	No. of Leases	Area (In ha)
VII	Between 1 and 50	Limeshell	21	1557.82
		Magnesite	39	2289.85
		Marl	6	1111.14
		Moulding Sand	4	24.75
		Perlite	1	144.88
		Phosphorite	4	1893.38
		Rock Phosphate	6	163.87
		Rock Salt	1	8.12
		Ruby	1	27.66
		Sapphire	1	673.40
		Semi-precious Stones	17	276.85
		Siliceous Earth	45	319.03
		Sillimanite	1	4.64
		Stibnite	1	40.47
		Tin	15	319.17
		White Shale	4	146.18
		Wollastonite	15	302.72
		Total	358	39372.54

Source: Information received from respective State Government Departments and Regional Offices of IBM. (Excluding coal, lignite, petroleum, natural gas, atomic minerals and minor minerals) P: - Provisional

3.5 SECTORWISE DISTRIBUTION OF MINING LEASES

Out of the total 3,437 mining leases in the country, 273 (7.94%) leases have been executed in the Public Sector, extending over an area of about 90,129.14 hectares (28.83%). The remaining 3,164 (92.06%) mining leases with an area of about 2,22,516.58 hectares (71.17%) have been executed in the Private Sector. Most of the Scheduled Minerals, namely, copper Ore, lead & zinc Ores, gold, iron Ore, manganese Ore and chromite and Non-Scheduled Minerals are being exploited by both Public and Private Sectors.

(a) Central Government Public Sector Undertakings

There are 101 mining leases under Central Government Public Sector Undertakings executed in 13 States for different minerals, covering an area of about 47,341.88 hectares. The States rich in minerals where maximum number of mining leases executed for Central Govt. Public Sector Undertakings are Madhya Pradesh (19%), Jharkhand & Maharashtra (18% each), Chhattisgarh (14%) and Odisha (11%), These five States together account for about 80% of total leases executed under this category and the remaining 8 States account for the rest of the 20%.

The prominent States where maximum mining lease areas are located are Odisha (24%), Jharkhand (22%), Chhattisgarh (17%), Karnataka (14%), Madhya Pradesh (10%) and Andhra Pradesh & Telangana (3% each). These seven States account for 93% of the total lease area executed and the remaining 6 States account for the rest of the 7 percent.

(b) State Government Public Sector Undertakings

There are 172 number of mining leases executed in 17 States for different minerals, covering an area of 42,787.26 hectares. The States rich in minerals where there are maximum number of mining leases executed are Odisha 38 (22%), Karnataka 34 (20%), Chhattisgarh 22 (13%), Gujarat 16 (9%), Tamil Nadu 15 (9%), Madhya Pradesh & Rajasthan 10 (6% each), Maharashtra 8 (5%) and Jharkhand 6 (3%). These nine States together account for about 93% of the total leases executed and the remaining eight States account for the rest of the 7 percent.

The prominent States where maximum mining lease areas located are Odisha (48%), Karnataka (16%), Rajasthan (9%), Gujarat (8%), Jharkhand & Tamil Nadu (4% each) and Jammu & Kashmir (3%). These 7 States together account for around 92% of the total lease area executed while the remaining 10 States account for the rest of the 8 percent.

Sectorwise distribution of mining leases in Public/Private Sector and Mineralwise distribution of Mining Leases are given in Tables-12 to 14, respectively.

			ector and Pri			Public Sector Private Sector					
S. No.	State	No. of Leases	Area (In ha)	No. of Leases	Area (In ha)	No. of Leases	Area (In ha)				
1	Andhra Pradesh	403	27918.98	4	2073.43	399	25845.55				
2	Assam	7	889.50	3	371.00	4	518.50				
3	Bihar	1	53.38	0	0	1	53.38				
4	Chhattisgarh	185	24593.89	36	8887.23	149	15706.66				
5	Goa	15	2378.65	0	0	15	2378.65				
6	Gujarat	416	26821.10	16	3341.80	400	23479.3				
7	Haryana	4	46.85	0	0	4	46.85				
8	Himachal Pradesh	42	2459.78	3	412.75	39	2047.03				
9	Jammu & Kashmir	37	1984.12	3	1211.80	34	772.32				
10	Jharkhand	146	21980.61	24	12021.22	122	9959.39				
11	Karnataka	379	39116.01	40	13733.52	339	25382.49				
12	Kerala	5	421.65	1	234.94	4	186.71				
13	Madhya Pradesh	701	37207.31	29	5466.11	672	31741.2				
14	Maharashtra	168	13935.08	26	1039.36	142	12895.72				
15	Meghalaya	22	1019.34	1	139.67	21	879.67				
16	Odisha	173	55138.52	49	31890.22	124	23248.30				
17	Rajasthan	171	33492.81	13	4736.47	158	28756.34				
18	Sikkim	2	78.00	2	78.00	0	0				
19	Tamil Nadu	464	9062.24	18	2649.90	446	6412.34				
20	Telangana	84	10882.45	3	1663.17	81	9219.28				
21	Uttar Pradesh	4	2960.19	0	0	4	2960.19				
22	Uttarakhand	7	191.79	1	165.08	6	26.71				
23	West Bengal	1	13.47	1	13.47	0	0				
	Total	3437	312645.72	273	90129.14	3164	222516.58				

Table – 12 : Sectorwise Distribution of Mining Leases (As on 31.03.2020) (Provisional) (Public Sector and Private Sector)

Source: Information received from respective State Government Departments and Regional Offices of IBM (Excluding coal, lignite, petroleum, natural gas, atomic minerals and minor minerals) P: Provisional

S.			ntral nment		state ernment	г	otal
з. No.	State	No. of	Area	No. of	Area	No. of	Area
		Leases	(In ha)	Leases	(In ha)	Leases	(In ha)
1	Andhra Pradesh	2	1559.54	2	513.89	4	2073.43
2	Assam	1	171.00	2	200.00	3	371.00
3	Chhattisgarh	14	8135.39	22	751.84	36	8887.23
4	Gujarat	0	0	16	3341.80	16	3341.80
5	Himachal Pradesh	3	412.75	0	0	3	412.75
6	Jammu & Kashmir	0	0	3	1211.80	3	1211.80
7	Jharkhand	18	10426.36	6	1594.86	24	12021.22
8	Karnataka	6	6710.07	34	7023.45	40	13733.52
9	Kerala	0	0	1	234.94	1	234.94
10	Madhya Pradesh	19	4796.46	10	669.65	29	5466.11
11	Maharashtra	18	752.80	8	286.56	26	1039.36
12	Meghalaya	0	0	1	139.67	1	139.67
13	Odisha	11	11290.65	38	20599.57	49	31890.22
14	Rajasthan	3	706.75	10	4029.72	13	4736.47
15	Sikkim	0	0	2	78.00	2	78.00
16	Tamil Nadu	3	761.86	15	1888.04	18	2649.9
17	Telangana	2	1453.17	1	210.00	3	1663.17
18	Uttarakhand	1	165.08	0	0	1	165.08
19	West Bengal	0	0	1	13.47	1	13.47
	Total	101	47341.88	172	42787.26	273	90129.14

Table – 13 : Sectorwise Distribution of Mining Leases (As on 31.03.2020) (P) (Under Central Government and State Governments)

Source: Information received from respective State Government Departments and Regional Offices of IBM. (Excluding coal, lignite, petroleum, natural gas, atomic minerals and minor minerals)

P: - Provisional

Table-14: Summary of Lease Distribution in Public Sector (As on 31.3.2020) (P) (By States/Districts/Minerals)

				/linerals)			(A	rea in ha)
			0	Central		State		Total
State	District	Mineral	Gov	Government		vernment		
			No.	Area	No.	Area	No.	Area
Andhra Pradesh	Krishna	Limestone	1	1295.00	-	-	1	1295.00
	Prakasam	Iron Ore	-	-	1	505.17	1	505.17
	Visakhapatnam	Limestone	-	-	1	8.72	1	8.72
		Manganese						
	Vizianagaram	Ore	1	264.54	-	-	1	264.54
		Total	2	1559.54	2	513.89	4	2073.43
Assam	Karbi Anglong	Limestone	1	171.00	-	-	1	171.00
	North Cachar Hills	Limestone	-	-	2	200.00	2	200.00
		Total	1	171.00	2	200.00	3	371.00
Chhattisgarh	Balod	Iron Ore	4	2562.69	-	-	4	2562.69
	Balrampur	Bauxite	1	257.92	-	-	1	257.92
	Dantewada	Iron Ore	6	2967.16	-	-	6	2967.16
	Durg	Limestone	1	526.34	-	-	1	526.34
	Jashpur	Bauxite	-	-	2	40.61	2	40.61
	Kanker	Iron Ore	2	1821.28	1	166.80	3	1988.08
	Kabirdham	Bauxite	-	-	1	5.31	1	5.31
	Sukma	Tin	-	-	5	172.42	5	172.42
	Surguja	Bauxite	-	-	13	366.70	13	366.70
		Total	14	8135.39	22	751.84	36	8887.23
Gujarat	Banaskantha	Copper Ore	-	-	1	184.98	1	184.98
	Chhota Udaipur	Fluorite	-	-	2	63.20	2	63.20
	Devbhoomo Dwarka	Bauxite	-	-	2	189.79	2	189.79
	Kachchh	Bauxite	-	-	10	1939.39	10	1939.39
	Surat	Limestone	-	-	1	964.44	1	964.44
		Total	-	-	16	3341.80	16	3341.80

(Contd)

			0	Central		State		Total
State	District	Mineral	Gov	Government Go		vernment		
			No.	Area	No.	Area	No.	Area
Himachal Pradesh	Mandi	Rock salt	1	8.12	-	-	1	8.12
	Sirmur	Limestone	1	172.03	-	-	1	172.03
	Solan	Limestone	1	232.60	-	-	1	232.60
		Total	3	412.75	-	-	3	412.75
Jammu & Kashmir	Kishtwar	Sapphire	-	-	1	673.40	1	673.40
	Pulwama	Limestone	-	-	1	88.10	1	88.10
	Reasi	Magnesite	-	-	1	450.30	1	450.30
		Total	-	-	3	1211.80	3	1211.80
Jharkhand	Garwah	Limestone	3	1179.44	-	-	3	1179.44
	Palamu	Graphite	-	-	1	223.45	1	223.45
		Limestone	-	-	1	1043.41	1	1043.41
	Ranchi	Limestone	-	-	2	239.53	2	239.53
	Singhbhum (East)	Copper Ore	3	2313.37	-	-	3	2313.37
		Kyanite	-	-	2	88.47	2	88.47
	Singhbhum (West)	Iron Ore	12	6933.55	-	-	12	6933.55
		Total	18	10426.36	6	1594.86	24	12021.22
Karnataka	Bagalkot	Limestone	-	-	8	2955.59	8	2955.59
	Belagavi	Limestone	-	-	2	755.48	2	755.48
	Ballari	Iron Ore	2	1255.50	5	373.93	7	1629.43
	Chitradurga	Copper Ore	-	-	2	416.53	2	416.53
	Kalaburgi	Gold	-	-	1	55.73	1	55.73
		Limestone	3	241.36	-	-	3	241.36
	Hassan	Chromite	-	-	5	691.4	5	691.4
	Kolar	Gold	1	5213.21	-	-	1	5213.21
	Mysuru	Magnesite	-	-	3	136.27	3	136.27
	Uttara Kannada	Manganese Ore	-	-	1	80.94	1	80.94

			C	Central		State		Total
State	District	Mineral	Gov	vernment	Gov	vernment		
			No.	Area	No.	Area	No.	Area
Karnataka	Raichur	Gold	-	-	5	993.44	5	993.44
	Shivamogga	Manganese Ore	-	-	1	526.10	1	526.10
	Tumakuru	Gold	-	-	1	38.04	1	38.04
		Total	6	6710.07	34	7023.45	40	13733.52
Kerala	Palakkad	Limestone	-	-	1	234.94	1	234.94
		Total	-	-	1	234.94	1	234.94
Madhya Pradesh	Anuppur	Bauxite	-	-	1	148.18	1	148.18
	Balaghat	Copper Ore	1	480.10	-	-	1	480.10
		Manganese Ore	10	879.46	-	-	10	879.46
	Chhatarpur	Rock Phosphate	-	-	1	48.76	1	48.76
	Jhabua	Rock Phosphate	-	-	3	49.11	3	49.11
	Katni	Limestone	2	1036.03	-	-	2	1036.03
	Neemuch	Limestone	2	500.45	-	-	2	500.45
	Panna	Diamond	2	275.96	-	-	2	275.96
	Rewa	Bauxite	-	-	2	9.80	2	9.80
	Sagar	Rock Phosphate	-	-	1	52.80	1	52.80
	Satna	Bauxite	-	-	2	361.00	2	361.00
		Limestone	2	1624.46	-	-	2	1624.46
		Total	19	4796.46	10	669.65	29	5466.11
Maharashtra	Bhandara	Kyanite	-	-	4	126.27	4	126.27
		Manganese Ore	5	324.44	-	-	5	324.44
	Chandrapur	Fluorite	-	-	1	31.22	1	31.22
	Gondia	Iron Ore	-	-	1	9.32	1	9.32
	Nagpur	Manganese Ore	13	428.36	-	-	13	428.36
	Yavatmal	Limestone	-	-	2	119.75	2	119.75
		Total	18	752.8	8	286.56	26	1039.36

				Central		State		Total
State	District	Mineral	Go	vernment	Go	vernment		
			No.	Area	No.	Area	No.	Area
Meghalaya	Khasi Hills East	Limestone	-	-	1	139.67	1	139.67
		Total	-	-	1	139.67	1	139.67
Odisha	Dhenkanal	Chromite	-	-	2	847.49	2	847.49
	Jajpur	Chromite	-	-	7	3117.36	7	3117.36
		Iron Ore	-	-	1	1812.99	1	1812.99
	Kalahandi	Ruby	-	-	1	27.66	1	27.66
	Keonjhar	Chromite	-	-	2	1722.81	2	1722.81
		Iron Ore	2	2907.81	11	6722.19	13	9630.00
		Manganese Ore	-	-	3	1318.99	3	1318.99
	Koraput	Bauxite	2	4647.27	1	428.31	5	5075.58
		Limestone	-	-	2	1586.22	2	1586.22
	Nawapara	Limestone	-	-	3	332.96	3	332.96
	Raygada	Manganese Ore	-	-	1	501.67	1	501.67
	Sundargarh	Bauxite	1	117.44	-	-	1	117.44
		Iron Ore	4	2593.64	4	2180.92	6	4774.56
		Limestone	2	1024.49	-	-	2	1024.49
		Total	11	11290.65	38	20599.57	49	31890.22
Rajasthan	Jaisalmer	Limestone	-	-	2	1998.40	2	1998.40
	JalOre	Fluorite	-	-	4	218.07	4	218.07
	Jhunjhunu	Copper Ore	3	706.75	-	-	3	706.75
	Sirohi	Lead & Zinc Ore	-	-	1	63.00	1	63.00

Table-14 (concld)

			C	entral		State		Total
State	District	Mineral	Gov	vernment	Gov	vernment		
			No.	Area	No.	Area	No.	Area
Rajasthan	Udaipur	Phosphorite	-	-	3	1750.25	3	1750.25
		Total	3	706.75	10	4029.72	13	4736.47
Sikkim	Sikkim East	Copper Ore	-	-	2	78.00	2	78.00
		Total	-	-	2	78.00	2	78.00
Tamil Nadu	Ariyalur	Limestone	-	-	6	624.31	6	624.31
	Salem	Magnesite	3	761.86	1	96.34	4	858.20
	Sivagangai	Graphite	-	-	2	241.92	2	241.92
	Tirunelveli	Limestone	-	-	2	31.88	2	31.88
	VellOre	Vermiculite	-	-	1	23.71	1	23.71
	Virudhunagar	Limestone	-	-	3	869.88	3	869.88
		Total	3	761.86	15	1888.04	18	2649.9
Telangana	Adilabad	Limestone	1	839.38	1	210.00	2	1049.38
	Rangareddy	Limestone	1	613.79	-	-	1	613.79
		Total	2	1453.17	1	210.00	3	1663.17
Uttarakhand	Bageshwar	Magnesite	1	165.08	-	-	1	165.08
		Total	1	165.08	-	-	1	165.08
West Bengal	Purulia	Phosphorite	-	-	1	13.47	1	13.47
		Total	-	-	1	13.47	1	13.47

Source: Information received from respective State Government Departments and Regional Offices of IBM. (Excluding coal, lignite, petroleum, natural gas, atomic minerals and minor minerals) P: - Provisional



Prospecting Licences

Under the Mines & Minerals (Development & Regulation) Act, 1957, "Prospecting Licence" (PL) means a licence granted for the purpose of undertaking "prospecting operations". Prospecting operations mean any operation undertaken for the purpose of exploring, locating or proving mineral State deposits. The Governments and Union Territories are empowered to grant/execute/renew/revoke prospecting licences (PL) and composite licence (A prospecting licencecum-mining lease as defined in the Act, i.e., having two stage concession granted for purpose of undertaking prospecting operations followed by mining operations) under provisions of Minerals (other than Atomic and Hydrocarbons Energy Minerals) Concession Rules, 2016. As per Section 6(1)(a) of Mines and Minerals (Development and Regulation) Amendment Act, 2015, no person shall acquire in respect of any mineral or prescribed group of associated minerals [in a State] - one or mOre prospecting licences covering a total area of mOre than twenty-five square kilometers.

4.1 STATEWISE DISTRIBUTION OF PROSPECTING LICENCE

As per information received from the State Governments/Union Territories, during 2019-20, no information regarding "Prospecting licence-cum-mining lease" or composite licence" having been approved/granted was received.

4.2 MINERALWISE DISTRIBUTION OF PROSPECTING LICENCES

During 2019-20, no information regarding "Prospecting licence-cum-mining lease" or composite licence" having been approved/granted was received.

4.3 COMPOSITE LICENCES (PROSPECTING LICENCE-CUM-MINING LEASE)

"Composite Licences or prospecting licence-cum-mining lease" means a two stage concession granted for the purpose of undertaking prospecting operations followed by mining operation.

During 2019-20, no information regarding "Prospecting licence-cum-mining lease" or composite licence" having been approved/granted was received.

Reconnaissance Permits



The provision of Reconnaissance Permit (RP) was introduced with effect from 20.12.1999 under the Mines & Minerals (Development & Regulation) Act, 1957 and from 18.1.2000 under the Mineral Concession Rules, 1960 & Mineral Conservation and Development Rules, 1988 made under the Act. Reconnaissance Permit is a permit granted for the purpose of undertaking "reconnaissance operations" which means any operation undertaken for preliminary prospecting of a mineral through regional, aerial, geophysical or geochemical surveys and geological mapping, but does not include pitting, trenching, drilling (except drilling of bOreholes on a grid specified from time to time by the Central Government) or sub-surface excavation.

As per Section 6 (1) one or mOre Reconnaissance Permits covering a total area of 10,000 sq.km may be granted provided that the area granted under a single Reconnaissance Permit shall not exceed 5,000 sq. km in a State. As per Section 7 (1), the period for which a Reconnaissance Permit may be granted shall not exceed 3 years.

As per Section 10C of Mines and Minerals (Development and Regulation) Amendment Act, 2015, the provision regarding grant of Non-exclusive Reconnaissance Permits is as under:

10C(1) : Non-exclusive Reconnaissance Permits may be granted in respect of any notified minerals or nonnotified or a group of specified minerals, other than minerals specified in Part A or Part B of the First Schedule, subject to such terms and conditions as may be prescribed by the Central Government.

10C(2): The holder of such non-exclusive reconnaissance permit shall not be entitled to make any claim for the grant of any prospecting licence-cum-mining lease or a mining lease.

As per the Rule 3(2) of The Mineral (Non-exclusive Reconnaissance Permits) Rules, 2015, the State Government shall establish an online system for grant of non-exclusive reconnaissance permits.

During 2019-20, no information regarding Reconnaissance Permits/Non-Exclusive Reconnaissance Permits having been approved/granted was received.

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